CIBC CAPITAL MARKETS

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CIBC ADVISES KOMA PRECISION ON ITS PARTNERSHIP WITH COMPASS GROUP EQUITY PARTNERS

Milwaukee, Wisconsin, August 30, 2026 – CIBC US Middle Market Investment Banking is pleased to announce that its client, Koma Precision (“Koma”), has partnered with Compass Group Equity Partners (“Compass”). CIBC acted as the exclusive financial advisor to Koma Precision in this transaction.

Koma Precision, a national provider of precision machine tool accessories, custom-engineered automation tools and manufacturing solutions, calibration services, and aftermarket parts and support. The business is headquartered in Connecticut with operations in Indiana.

"Koma has built an exceptional reputation through its technical expertise, customer relationships, and aftermarket service capabilities and aligns well with Compass Group’s strategy of partnering with industrial businesses that serve mission-critical applications," said Ryan Roepke, Director at Compass Group. "Our goal is to partner with management to help build on this strong foundation with continued organic growth and opportunities for strategic add-ons.”

"We believe our partnership with Compass will provide resources and strategic support to invest further in our people, expand our capabilities, and grow our product offerings all while maintaining the high level of service our customers have come to rely on," said Dave Meo, Chief Executive Officer of Koma Precision. "Compass Group shares our vision for what Koma can become, and together we’re excited for this next chapter.”

Compass Group partnered with the existing ownership and management team, who retained a meaningful ownership stake and will continue leading the day-to-day business.

Ryan Chimenti, Managing Director of CIBC US Middle Market Investment Banking (MMIB), stated, “CIBC was honored to represent Koma, the Meo family, and management in this important transaction. Koma is a special company focused on developing highly engineered machine tools for ultra-high precision manufacturers to make the impossible, possible within a CNC machining center and then service that highly specialized tool for the life of the part program or machine tool. I am excited to watch what Koma is able to accomplish in its next phase of growth in partnership with Compass. I expect them to continue to automate and transform its customers approach to traditional machining.”

CIBC was retained by Koma Precision to serve as the exclusive financial advisor. The transaction builds upon CIBC’s significant momentum advising clients that manufacture highly-engineered products and provide technical industrial services within the manufacturing environment. The transaction also builds on CIBC's strong franchise within precision machining and value-added distribution. The sale of Koma Precision is a further example of the firm's ability to deliver successful outcomes for clients with ambitious growth goals within the industrial sector.

About Koma Precision

Koma Precision is the foremost source for machine tool productivity innovation. For over 40 years, Koma has been providing superior engineering, installation and aftermarket service, and laser calibration services to high precision machining companies serving the aerospace & defense, power generation, automotive, and general industrial markets. The Company's custom engineered products are built on long-standing distribution relationships with Tsudakoma, Alberti, D'Andrea, Teknox, and Romai to design, engineer and install application specific tools to increase automation, productivity and innovation for its customers.

About Compass Group Equity Partners

Compass Group Equity Partners is a St. Louis-based private equity firm focused on partnering with founders to help build lower middle-market companies. Founded in 2014, Compass Group brings a thesis-driven approach and decades of operational, financial, and strategic experience to aid management teams in accelerating growth for long-term value creation.

About CIBC US Middle Market Investment Banking

The CIBC US Middle Market Investment Banking team advises private companies, private equity funds, and corporations on mergers & acquisitions, private debt and equity capital raises, and other transactions. The team has extensive experience in the industrial, consumer, business & industrial services, software & technology, and healthcare sectors.

About CIBC

CIBC is a leading North American financial institution with 15 million personal banking, business, public sector, and institutional clients using a platform that offers personal and small business banking, commercial banking, wealth management, and access to the capital markets. CIBC offers a full range of advice, solutions, and services through its leading digital banking network, and has locations across Canada, the United States, and around the world. CIBC Capital Markets provides integrated global markets products and services, investment banking advisory and execution, corporate banking, and top-ranked research to corporate, government, and institutional clients around the world.

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