



CIBC US Middle Market Investment Banking

411 E. Wisconsin Ave. - Suite 1850

Milwaukee, WI 53207

Tel: 414-291-4550

CIBC ADVISES ACME INDUSTRIES, INC. ON ITS SALE TO OWNER RESOURCE GROUP

Milwaukee, Wisconsin, December 1, 2025 – CIBC US Middle Market Investment Banking is pleased to announce that its client, Acme Industries, Inc. (“Acme”), has been acquired by affiliates of Owner Resource Group (“ORG”). CIBC acted as exclusive financial advisor to Acme Industries, Inc. in this transaction.

Acme Industries, Inc. is a specialty manufacturer of complex, precision-machined parts and assemblies based in Elk Grove Village, IL. Acme serves a diversified base of blue-chip OEM customers across the mining, construction, power generation, rail, data center, and aerospace & defense sectors.

“Our team wanted more than an infusion of capital, we wanted a creative and supportive strategic partner for this next phase,” said John Devine, CEO of Acme. “ORG brings a collaborative, partnership-based approach to growth which will enable Acme to deliver even greater value to our customers.”

“Acme’s manufacturing excellence and engineering-led culture make it a critical and valued partner to its customers,” said ORG Managing Director Tapan Modi. “We are thrilled to partner with this savvy and highly reputed team to accelerate growth while building on Acme’s differentiated model that has enabled its success.”

Warren Young, Chairman of Acme said, “The CIBC investment banking team did a very professional job in supporting the sale of Acme Industries. They had the market knowledge we sought to give Acme the appropriate exposure in the marketplace. CIBC supported us with a large team of professionals during the sale process and communicated well with all parties. The result was a great outcome for all involved.”

Ryan Chimenti, Managing Director of CIBC US Middle Market Investment Banking, commented, “I’ve known and supported the Acme team and shareholders for nearly a decade as they embarked on a transformation from a high precision oil & gas focused contract manufacturer to an aerospace & defense, mining, and power generation strategic contract manufacturing partner to Acme’s customers. It was rewarding to help the team find a partner in ORG, who has the knowledge and experience to help the team accelerate their strategic growth objectives.”

“Acme represents another great transaction for our machining and fabrication industry team. Our deep experience working with companies in the precision machining space helped us highlight the strengths of Acme, articulate growth opportunities, and anticipate key diligence items to

deliver an efficient and effective process to find the right partner for management,” said Chris Larsen, Managing Director of CIBC US Middle Market Investment Banking.

About Acme Industries, Inc.

Founded in 1948, Acme Industries, Inc. (www.acmeind.com) has grown into a strategic supplier for mission-critical parts that require tight tolerance, extensive machining time, and complex, multi-step manufacturing processes. Acme’s engineering-first approach and collaborative sales model position it as a solutions-oriented partner to its customers, providing early-stage design-for-manufacturability input and scaling into full-program production.

About Owner Resource Group

Founded in 2008, Owner Resource Group (www.ougroup.com) is a private investment firm based in Austin, TX. ORG’s affiliates have invested in numerous companies across the manufacturing, distribution, and business services sectors. ORG partners with industry-leading businesses looking for a growth partner, and management teams hoping to establish or increase their ownership.

About CIBC US Middle Market Investment Banking

The CIBC US Middle Market Investment Banking team (www.cibcusmmib.com) advises private companies, private equity funds, and corporations on mergers & acquisitions, private debt and equity capital raises, and other transactions. The team has extensive experience in the industrial, consumer, business & industrial services, software & technology, and healthcare sectors.

About CIBC

CIBC (www.cibc.com) is a leading North American financial institution with 13 million personal banking, business, public sector, and institutional clients using a platform that offers personal and small business banking, commercial banking, wealth management, and access to the capital markets. CIBC offers a full range of advice, solutions, and services through its leading digital banking network, and has locations across Canada, the United States, and around the world. CIBC capital markets provides integrated global markets products and services, investment banking advisory and execution, corporate banking, and top-ranked research to corporate, government, and institutional clients around the world.

CIBC Deal Team Contacts

Ryan C. Chimenti
Managing Director
414-291-4531
ryan.chimenti@cibc.com

Christopher J. Larsen
Managing Director
414-291-4547
christopher.larsen@cibc.com

Michael R. Boedeker
Executive Director
414-291-4544
michael.boedeker@cibc.com