



CROSS-BORDER INVESTMENT BANKING

Cross-border operations present unique challenges for business owners when selling their companies. In today's increasingly global business environment, cross-border investment banking expertise is not merely a nice to have; it is essential. CIBC's investment banking team collaborates seamlessly to deliver trusted advice to clients throughout North America and globally.

CIBC Middle Market Investment Banking

Dedicated middle market advisory team in the U.S. and Canada with extensive experience providing M&A and financing advice to entrepreneurs, private equity firms, and corporations

60+

Total Professionals

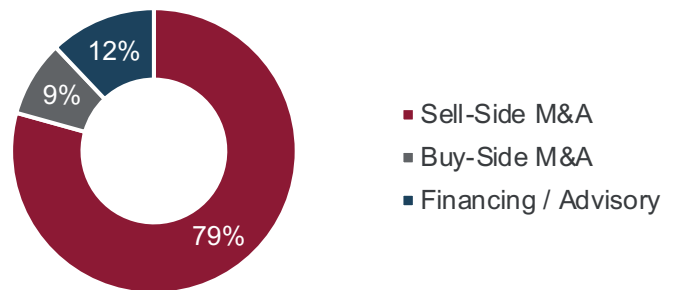
400+

Closed Transactions

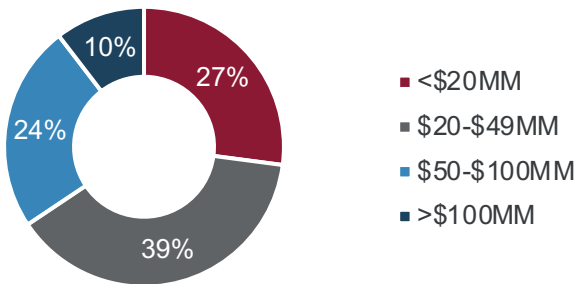
\$18B+

Transaction Value Delivered

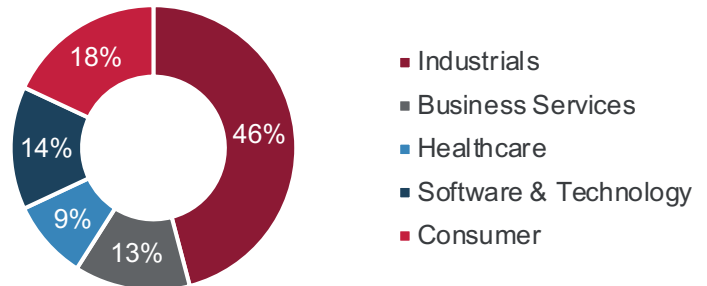
Completed Transactions by Service ⁽¹⁾



Completed Transactions by Size ⁽¹⁾



Completed Transactions by Industry ⁽¹⁾



Recent and Ongoing Cross-Border Transactions



recapitalization with



Project Aftershock

Project Marlin

Note: (1) Reflects last five years of closed transactions for CIBC's middle market investment banking teams

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